



VALUATION ASSOCIATES, INC.
FORENSIC ECONOMICS

PACIFIC PLAZA ❖ 14100 SAN PEDRO AVE., SUITE 405 ❖ SAN ANTONIO, TEXAS 78232 ❖ TEL. 210/479-8999 ❖ TEL. 210/479-8979

BUSINESS ECONOMIC LOSS ASSESSMENT

DOCUMENTS REQUIRED

___ Pleadings ___ Copy of tax returns ___ Copy of current financial statements
Beginning with the three years prior to
the date of incident up to the latest tax year filed

Today's Date: _____ Report Deadline: _____

Type of Case: ___ Breach of Contract ___ Antitrust Date of Trial: _____
___ Loss Business Opportunity ___ Lender Liability
___ Business Interruption

Assessment completed by: _____ Firm: _____
(First & Last Name)

Case Contact: _____ Telephone: _____ Fax: _____

Company Name: _____

Interest Being Valued: _____ Business Contact: _____ Telephone: _____
(upon commencement of valuation)

Brief description of business operations and locations: _____

Special Considerations: _____

